

ARTEMIS 2010 Funding



**Infoday ARTEMIS Call 2010-1
18 Marzo 2010**

- **Evaluation and Selection of Proposals**
- **Eligibility Criteria**
- **Content of Proposals**
- **Additional Remarks**

Two-step Process

- **Project Outline (PO)**
 - Outline of the main information
 - Mandatory
 - Assessment
 - Deadline: March 26th 2010
- **Full Project Proposal (FPP)**
 - Project proposal described in detail
 - Evaluation
 - Deadline: September 1st 2010

Eligibility Criteria



- Eligibility criteria for proposals
- Eligibility criteria for ARTEMIS JU funding
- Eligibility criteria for national funding

Eligibility Criteria for Proposals

- **Project Outline (PO)**
 - Submitted using Electronic Proposal Submission System (EPSS)
 - 3 non-affiliated legal entities established in at least 3 ARTEMIS Member States
 - Additional participants from other countries
 - Complete
 - Administrative forms
 - Proposal description
 - Submitted in English
 - Content related to topics described in Annual Work Programme

Eligibility Criteria



- **Final Project Proposal (FPP)**
 - PO considered eligible
 - Submitted using Electronic Proposal Submission System (EPSS)
 - 3 non-affiliated legal entities established in at least 3 ARTEMIS Member States
 - Additional participants from other countries
 - Complete
 - Administrative forms
 - Proposal description
 - Submitted in English
 - Content related to topics described in Annual Work Program

Eligibility Criteria for ARTEMIS JU Funding

- Participant with location in EU MS or in a Associated Country to the 7th FP
- Grants may not be awarded to applicants who are in one of the following situations
 - Bankrupt, affairs administered by the courts, entered into arrangement with creditors...
 - Convicted of an offence concerning their professional conduct
 - Grave professional misconduct proven
 - Obligations relating to the payment of social security contributions or the payment of taxes not fulfilled
 - Fraud, corruption, involvement in criminal organization
 - Subject to an administrative penalty imposed by Joint Undertaking or the Community institutions
 - Conflict of interest
 - Guilty in misrepresentation in supplying the information required by the Joint Undertaking

Eligibility Criteria for National Funding

- **Administrative requirements**
 - Participants established in Spain
 - Participants registered in the Registry for R&D entities of the Spanish Ministry of Industry, Tourism and Trade
- **Legal requirements**
 - Requirements related to the subcontracting:
 - < 50%
 - >12.000€ equipment supplies and services → 3 bids (best value for money)
 - >20% & >60.000€ → written contract
 - Subcontracting with other participants in the project is not allowed
 - Subcontracting cost from Public Research Institutes and Universities are non-eligible
 - Fulfilment obligation of payment of social security contributions
 - Fulfilment obligation of payment of taxes
 - Fulfilment of the obligations of payment of withholding or reduction of the grants

FPP stage

Eligibility Criteria



- Financial requirements
 - Clearly demonstration of solvency and financial capacity to carry out the project
- Consortium configuration
 - Participation Spanish industry $\geq 50\%$
 - At least 1 enterprise
 - 1 Spanish coordinator (enterprise)
 - Clearly identified at FPP stage

FPP stage

- **Technical scope/content**

- Breakdown and schedule of activities
 - Detailed at task level at FPP step
- Short résumé of key researchers
- Budget breakdown per concept and year
 - Cost of instruments and equipment
 - Personnel costs
 - Cost of contractual research, technical knowledge and patents
 - Other operating expenses
 - Additional overheads
 - Indirect costs (20% personnel costs)
 - ARTEMISIA fee
 - Audit expenses

- **Leadership requirements**

- Public Research Institutes and Universities must state personnel breakdown by type, cost and time
- Large enterprises shall describe the incentive effect

FPP stage

Eligibility Criteria



- **Conditions on exploitation/impact**

- Future exploitation of the project results
- Potential impact in terms of competitiveness, employment, market position, return on investment and added value.

FPP stage

- **Financial conditions**

- Total amount Spanish participation $\geq 500.000\text{€}$

Eligibility Criteria



Funding Rates 2010

- ARTEMIS JU funding rate: 16,7%
- Spanish funding rates:

| Type of activity \ Type of organisation | Large Enterprises, Groups and Associations of Enterprises | Medium Enterprises | Small Enterprises | Public Research Institutes and Universities |
|---|---|--------------------|-------------------|---|
| Fundamental/Basic Research | 0% | 0% | 0% | 0% |
| Industrial/Applied Research | 23,30% | 33,30% | 43,30% | 83,3% (Marginal costs) |
| Experimental Development | 23,30% | 33,30% | 43,30% | 83,3% (Marginal costs) |

Presenting the Proposals

- 3 Mandatory parts
 - Part A
 - Administrative information
 - Part B
 - Description of the research
 - Part C
 - ARTEMIS_Spain_Criteria_Rates_2010.doc
 - <http://www.mityc.es/PORTALAYUDAS/ARTEMIS/NORMATIVA/Paginas/Criterios2010.aspx>

Part C



- 1 PDF file per participant
- Both PO and FPP
- Submitted using EPSS

SPANISH ELIGIBILITY CRITERIA FOR FUNDING AND NATIONAL FUNDING RATES FOR 2010

C. Spanish partner verification of the eligibility criteria for funding

For each proposal (Project Outline and Full Project Proposal), every Spanish participant must create a **PDF file** with the information requested by the Spanish authorities in order to check the national eligibility criteria.

These files must be uploaded in the ARTEMIS Proposal Submission system as Part C of the proposal (one file each participant) **for both PO and FPP**.

This information will be used to verify that the participants meet the national eligibility criteria for national funding described in the "Spanish Eligibility Criteria" document and the national eligible costs and the funding rates of the Guide for applicants.

Part C: PO Step

Information requested in Part C of the Project Outline (PO) for each Spanish participant

Please create an electronic file in PDF format with the questions and answers below. This PDF file (one per Spanish participant) must be included as Part C of the Project Outline proposal. The answers can be included directly in this Part C or if appropriate can make reference to Part B of the Project Outline:

- Spanish participant name: (name)
- Spanish Entity Identification Code (CIF): (CIF)
- Spanish M.I.T.C. R&D Registry number (optional at PO step/mandatory at FPP): (number)
- Type of organization: Large / Medium / Small.
- Percentage of costs covered by national funding: X %.
- Subcontracting with any other participant in the same project: Yes/No.
- Subcontracting costs from Public Research Institutes and Universities: Yes/No.
- Spanish entities subcontracted by non-Spanish consortium members: Yes/No.
- Participation of the Spanish industry of 50% or more of the budget of all Spanish participants: Yes/No. Which percentage: X %.
- At least one Spanish Partner enterprise: Yes/No.
- Starting date of the project for charging the eligible costs: (starting date).
- Breakdown and schedule of the activities to be carried out in the Technical Annex: Yes/No.
- A short résumé of all key researchers in the Technical Annex: Yes/No.
- Only "industrial research" or "experimental development": Yes/No.
- Fundamental research activities: Yes/No.
- Budget breakdown per concept and per year for each Spanish participant in the Technical Annex: Yes/No.
- Indirect costs included the travel expenses with a maximum percentage of 20% of valid personnel costs: Yes/No.
- Spanish leadership fulfilment: Yes/ No. (Project, number of work-packages and tasks).
- Spanish minimum budget of 500.000 Euros, in terms of total eligible costs: Yes/No.

(Date, place, name, surname and electronic signature of the person in charge of the project.)

- Digital signature of the person in charge of the project

- Adobe Acrobat
- eCoFirma
- ...

Part C: FPP Step

Information requested in Part C of the Full Project Proposal (FPP) for each Spanish participant

Please create an electronic file in PDF format with the questions and answers below. This PDF file (one per Spanish participant) must be included as Part C of the Full Project Proposal. The answers can be included directly in this Part C or if appropriate can make reference to Part B of the Full Project Proposal:

Common PO part to be updated:

- Spanish participant name: (name)
- Spanish Entity Identification Code (CIF): (CIF)
- Spanish MITyC R&D Registry number (optional at PO step/mandatory at FPP): (number)
- Type of organization: Large / Medium / Small.
- Percentage of costs covered by national funding: X %.
- Subcontracting with any other participant in the same project: Yes/No.
- Subcontracting costs from Public Research Institutes and Universities: Yes/No.
- Spanish entities subcontracted by non-Spanish consortium members: Yes/No.
- Participation of the Spanish industry of 50% or more of the budget of all Spanish participants: Yes/No. Which percentage: X %.
- At least one Spanish Partner enterprise: Yes/No.
- Starting date of the project for charging the eligible costs: (starting date).
- Breakdown and schedule of the activities to be carried out in the Technical Annex: Yes/No.
- A short résumé of all key researchers in the Technical Annex: Yes/No.
- Only "industrial research" or "experimental development": Yes/No.
- Fundamental research activities: Yes/No.
- Budget breakdown per concept and per year for each Spanish participant in the Technical Annex: Yes/No.
- Indirect costs included the travel expenses with a maximum percentage of 20% of valid personnel costs: Yes/No.
- Spanish leadership fulfilment: Yes/ No. (Project, number of work-packages and tasks).
- Spanish minimum budget of 500.000 Euros, in terms of total eligible costs: Yes/No.

- Updating information provided at PO step

Content of Proposals



Specific FPP part:

- Justification of the type of organization (Large / Medium / Small) in the Technical Annex: Yes/No. (Reference)
- Justification of the percentage of costs covered by national funding: (justification).
- Certification for taxes in the Technical Annex: Yes/No.
- Certification for social security in the Technical Annex: Yes/No.
- Statement of the fulfilment of the obligations of articles 21 and 25 of the Spanish General Law of Grants and its Rules, according to the Royal Decree 887/2006, in the Technical Annex: Yes/No.
- Subcontracting best value for money: Yes/No.
- Subcontracting less than 50%: Yes/No.
- Subcontracting contract provided at national phase: Yes/No.
- Clearly demonstration of solvency and financial capacity to carry out the project in the Technical Annex: Yes/No. (Reference).
- Breakdown and schedule of the activities to be carried out detailed at task level in the Technical Annex: Yes/No.
- Spanish Co-ordinator (It must be an enterprise): (name).
- Personnel breakdown by type (staff, contractor, etc), cost and time for Public research Institutes and Universities in the Technical Annex: Yes/No. (Reference).
- Incentive effect of the aid for large enterprises justification in the Technical Annex: Yes/No. (Reference).
- Any other national public funding for the same or very similar project: Yes/No. (Reference).
- Detailed explanation for each Spanish participant at European and Spanish levels in the Technical Annex about:
 - The future exploitation of the results of the project: Yes/No. (Reference).
 - The estimation of its potential impact in terms of:
 - Competitiveness: Yes/No. (Reference).
 - Employment: Yes/No. (Reference).
 - Market position: Yes/No. (Reference).
 - Return on investment: Yes/No. (Reference).
 - Added value: Yes/No. (Reference).

(Date, place, name, surname and electronic signature of the person in charge of the project.)

- Specific FPP part
- Digital signature of the person in charge of the project
 - Adobe Acrobat
 - eCoFirma
 - ...

Additional Remarks



Signature of the National Grant Agreement

- Proposal selected for receiving public funding
- Submission in the electronic submission system
- Submitted by Spanish Coordinator

Useful Links

- <http://www.mityc.es/PortalAyudas/Artemis/Paginas/index.aspx>
- <https://www.artemis-ju.eu/Call2010>

Thank you

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