

Empresa Común ARTEMIS

1ª Convocatoria:

Criterios e intensidades de subvención de España.

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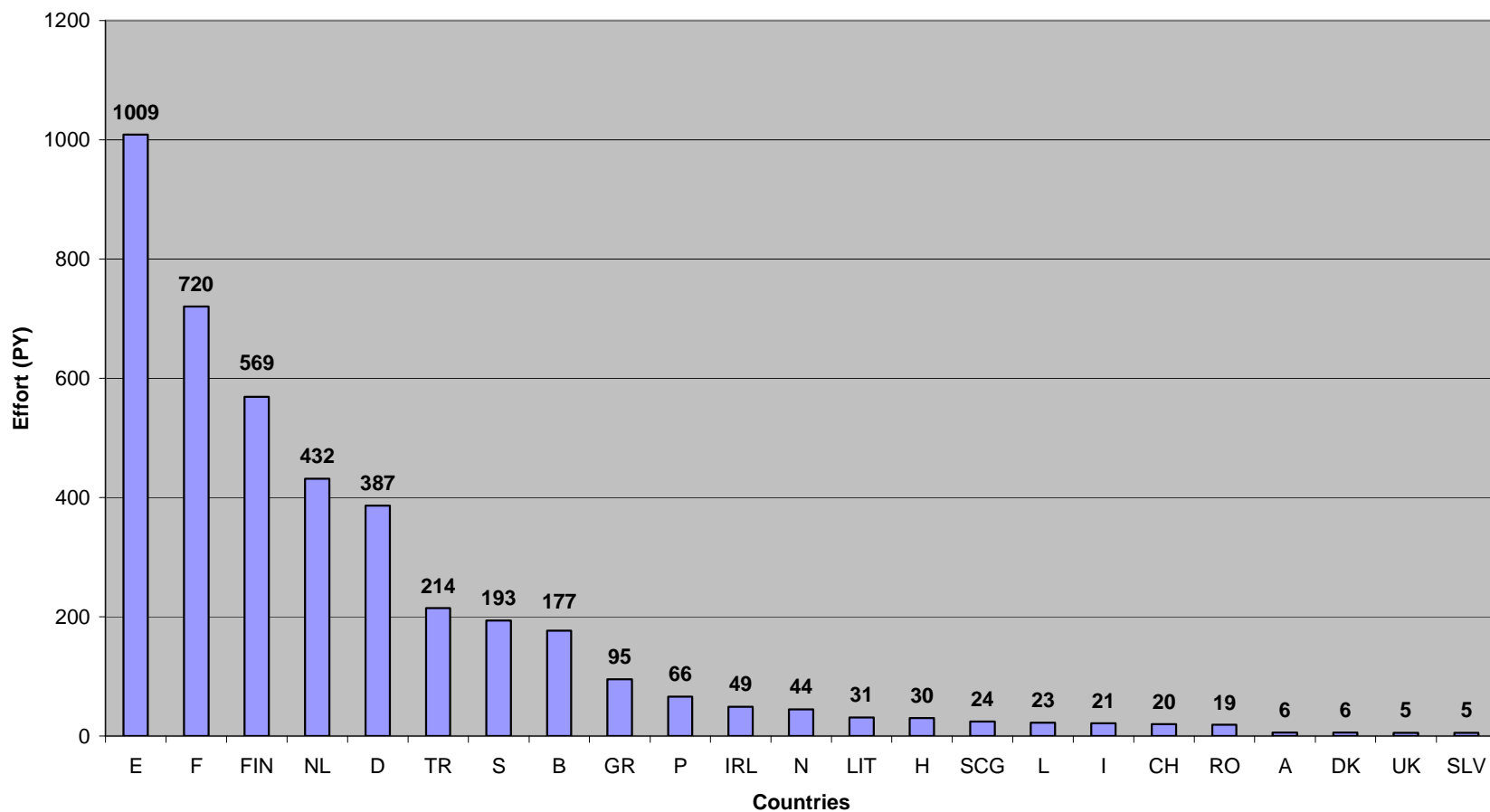
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Financiación Española: Antecedentes

ITEA 2 Call 3 - Effort per Country



Financiación española

- Empresa común ARTEMIS : **34 M€**
- **España: 6 M€ (17,5%).**
 - Similar a Finlandia, Francia y Alemania.
 - Sólo Holanda pone más.
- Subvenciones disponibles para los participantes españoles:
 - $6 \text{ (MITyC)} + 3 \text{ [media](ARTEMIS)} = \mathbf{9M€}$.
- Estimación del retorno español: $3/34 = \mathbf{8,8\%}$



Eligibility criteria for funding

- Detailed information on the eligibility criteria for funding applicable to ARTEMIS projects, including the participation of Spanish entities, will be available through the AyudaTEC website:

<http://WWW.MITyC.ES/PortalAyudas>



1) Type/nature of participants

Beneficiaries must belong to one of the following categories:

- Enterprises.
- Research Organizations.
- Groups and Associations of Enterprises.

Research organisations include:

- Public R&D Centres, including Public Universities.
- Private Academic R&D Organizations, including Private Universities.
- “Technological Centres” according to Spanish Royal Decree 2609/1996 of December 20th, Spanish Official Journal No. 15 17/1/1997.
- Non-Profit R&D Private Centres.

2) Legal/administrative/financial conditions

2.1) Administrative requirements

- Every national participant has to be **established** in Spain.
- To be eligible, every Spanish participant must include the Spanish “Entity Identification Code” (***CIF: Código de Identificación Fiscal***) in the proposal, and in the documentation provided to the Spanish Public Authorities.
- To be eligible, every Spanish participant must be **registered in the Registry for R&D entities** of the Spanish Ministry of Industry, Tourism and Trade, according with Ministerial Order ITC/570/2006.



2) Legal/administrative/financial conditions

2.2) Legal requirements

It will be mandatory **to fulfil all Spanish current legal requirements** for applying for public grants:

- In particular, the requirements of **article 13** of the Spanish General Law of Grants and its Rules, according to the Royal Decree 887/2006, in order to obtain the condition of beneficiary. Such as, **the fulfilment of the obligations of payment of social security contributions and taxes.**
- In addition, articles 29 and 31 of the Spanish General Law of Grants establish several requirements related to the amount of **subcontracting** and means of guaranteeing competition and transparency in the award of contracts, such as:
 - When the amount of the contract exceeds **30.000 € in the case of realization of civil works, or 12.000 € for equipment supplies and services**, the beneficiary must obtain a minimum of three bids. Contracts have to be awarded to the bid offering best value for money, under conditions of transparency and equal treatment.
 - The cost of subcontracting **must not exceed 50% of the total cost** for the Spanish participants.
 - A written contract must be signed **when the subcontracting exceeds 20% of the grant awarded by Spanish Public Authorities** and the **total amount of the contract is higher than 60.000 €.**
 - **Subcontracting with any other participant in the same project is not allowed.**
 - **Subcontracting costs from Public Research Institutes and Universities at marginal costs will be not eligible for Spanish National Authorities.**

2) Legal/administrative/financial conditions

2.2) Legal requirements

It will be mandatory as well to fulfil other applicable legal requirements ruled in the following legal texts:

- Community Framework for State Aid for Research and Development and Innovation (2006/C 323/01).
- **Ley 38/2003, de 17 de noviembre, General de Subvenciones.**
- **Real Decreto 887/2006, de 21 de julio, por el que se aprueba el Reglamento de la Ley 38/2003, de 17 de noviembre, General de Subvenciones.**
- Leyes anuales de Presupuestos Generales del Estado.
- Ley 47/2003, de 26 de noviembre, General Presupuestaria.
- Ley 30/1992, de 26 de noviembre, de Régimen Jurídico de las Administraciones Públicas y del Procedimiento Administrativo Común.
- Ley 30/2007, de 30 de octubre, de Contratos del Sector Público.
- According to the Article 13.6. (b) of the Statutes of the ARTEMIS JU, other financial and legal requirements in force at the moment of the adoption of a particular administrative decision.

The Spanish legal texts can be found on <http://WWW.BOE.ES>

2) Legal/administrative/financial conditions

2.3) Financial requirements

- **Eligible costs** will be those defined in the Community framework for State Aid for Research and Development and Innovation, adopted by the Commission on 22 November 2006 and published in the Official Journal of the European Union on 30 December 2006 (OJ C 323, 30.12.2006, p. 1).
- To be eligible, **each Spanish participant has to demonstrate clearly in the proposal its solvency and financial capacity to carry out the project**, and the Spanish Public Authorities have to assess it positively.

3) Consortium configuration

- **The participation of the Spanish industry in a given project must be over 50% of the budget of all Spanish participants.**
- At least one Spanish Partner must be an **enterprise**.
- **Projects with the participation of research centres or universities alone will not be funded.**
- When there is more than one Spanish participant in a project, one of them will act as **Spanish Co-ordinator**. The Spanish Co-ordinator must be an **enterprise**.
- The Spanish Public Authorities **can make all payments** to the Spanish Co-ordinator. **In such case**, the Spanish Co-ordinator **will distribute the funding** among the other Spanish participants in the project. In this case, the Spanish Co-ordinator will be responsible **for the technical and financial reporting** to the Spanish Public Authorities of all Spanish participants in the project.

4) Conditions on the technical content/scope

- The Technical Description has to include, for each Spanish participant, a breakdown and a schedule of the activities to be carried out, **detailed at task level, comprising the researchers engaged in those tasks.**
- A **short résumé of all key researchers** must also be included.
- The technical scope should accomplish the definition of “industrial research” or “experimental development” given in the Community Framework for State Aid for Research and Development and Innovation.
- **Fundamental research activities will not be funded by Spanish National Authorities.**
- **Large enterprises should describe the incentive effect** of the aid on their R&D activities, according to the Community Framework for State Aid for Research and Development and Innovation.
- The Technical Description will include for each Spanish participant a budget breakdown (per concept and per year), according to the categories of eligible costs of the Community Framework for State Aid for Research and Development and Innovation.
- To be eligible, a project must account for some kind of **Spanish leadership**. The fulfilment of one of the following criteria may be used to demonstrate it:
 - **Leadership of the whole project.**
 - **Leadership of two work-packages.**
 - **Leadership of four tasks.**
- **Participants which have received any other national public funding for the same project, activities or tasks will not be considered eligible.**
- **Spanish entities subcontracted by non-Spanish consortium members will not be considered eligible.**

5) Conditions on exploitation/impact

- To be eligible, the Technical Description has to include for each Spanish participant a detailed explanation **at European and Spanish levels** about:
 - The **future exploitation of the results** of the project.
 - The estimation of its **potential impact in terms of competitiveness, employment, market position, return on investment and added value.**

6) Financial conditions

- To be eligible, the total amount of the **whole Spanish participation in a single project** must have a minimum budget of **300.000 Euros**, in terms of **eligible total costs**.

7) Specific requests for Spanish participants in the selected proposals

- After the evaluation and selection procedure of the ARTEMIS Joint Undertaking, the Spanish participants **in the selected proposals must complete all the forms and documents requested by the Spanish Public Authorities, in order to conclude national grant agreements.**
- These forms and documents must be **electronically** submitted to the Spanish Public Authorities **before a specific deadline** set by the Spanish Public Authorities. The submission should be made using an **electronic signature.**
- Every Spanish participant **in the selected proposal must be registered and updated in the Registry for R&D entities** of the Spanish Ministry of Industry, Tourism and Trade, according with Ministerial Order ITC/570/2006.



National funding rates

- For the Call in 2008 the Joint Undertaking's additional percentage (JU%) will be **16,7%**
- Detailed information on the funding rates applicable to ARTEMIS projects including the participation of Spanish entities will be available through the AyudaTEC website:
<http://WWW.MITyC.ES/PortalAyudas>

National funding rates

Type of Organisation Type of activity	Percentage of costs covered by national funding			
	Large Enterprises, Groups and Associations of Enterprises (1)	Medium Enterprises (1)	Small Enterprises (1)	Public Research Institutes and Universities (2)
Fundamental/Basic Research (3)	0%	0%	0%	0%
Industrial/Applied Research projects	23,3%	33,3%	33,3%	Marginal Costs only 83,3%
Experimental development projects	23,3%	33,3%	33,3%	Marginal Costs only 83,3%



Notes

- (1) A **research organisation** may be qualified as an **enterprise** if it carries out an economic activity, which is an activity consisting of offering goods and/or services on a given market, in the terms established by the Community Framework for State Aid for Research and Development and Innovation (2006/C 323/01).
- Research organisations include:
 - Public R&D Centres, including Public Universities.
 - Private Academic R&D Organizations, including Private Universities.
 - “Technological Centres” according to Spanish Royal Decree 2609/1996 of December 20th, 1997. Spanish Official Journal No. 15 17/1/1997.
 - Non Profit R&D Private Centres.



Notes

- (2) **Public research Institutes and Universities marginal costs:** The aids granted to the public research organisations regulated by the Law 13/1986 of Promotion and General Co-ordination of Scientific and Technical Research, and to the public universities regulated by Universities Organic Law 6/2001, modified by Organic Law 4/2007, **will be used to finance the marginal costs of the project.** Those marginal costs do not take into account ordinary operating expenses of the centre (permanent staff statutory or contractually bound to them, overhead costs, etc.) already covered by the ordinary public budget of the centre, but only those additional expenses needed to carry out the project, not covered by the referred budget. **The eligible marginal costs will be funded 100% by ARTEMIS JU and Spanish Public Authorities, when the beneficiaries do not carry out economic activities,** in the terms established by the Community Framework for State Aid for Research and Development and Innovation (2006/C 323/01).
- (3) **Fundamental research costs** will not be funded by Spanish Public Authorities.



Intensidades de subvención totales

- **40%:** Large Enterprises, Groups and Associations of Enterprises.
- **50%:** Small and Medium Enterprises.
- **100% Marginal Costs only:** Public Research Institutes and Universities

¡GRACIAS!

¿Preguntas o aclaraciones?

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